2025 Wellness Survey

Your Annual Wellness Visit (Annual Physical) is a great time to check on your overall health.

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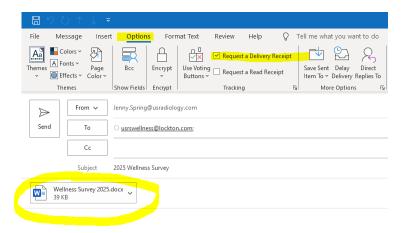
My last Annual Wellness Visit was (MON/YEAR):

My next Annual Wellness Visit will be (MON/YEAR):

- ✓ I will not enroll in Medicare in the next 6 months.
- ✓ I understand funds will appear in my HSA as soon as possible.
- ✓ I understand the deadline to submit this form is 9/30/2025.

My full name is:

- 1. Draft an email and attach this form
- 2. Select 'Request a Delivery Receipt'



3. Email to: USRSWellness@lockton.com